

AUXILIUM ADVISORY

Auxilium acts exclusively for buyers to find, fund and transact on the purchase of an SME business.
Typical turnover <£10m; EBITDA <£2m.
Any sector, any geographic location.

... FIND

Search for good quality businesses:
Track record of profitability (£250k minimum)
Strong cash generation
Retirement sale
Paternalistic owners
Trade sale options have been exhausted



... FUND

A variety of funding sources:
Loan platforms
Challenger banks
High net worth individuals
Private Equity
Auxilium Capital



... TRANSACT

A full corporate finance service, including:
Meeting attendance
Valuation
Heads of terms
Cashflow forecasts and projections
Full pack for submission to funders
Continual liaison with funders and lawyers to completion



...creating value
for buyers...



Recent transactions...

Care & Medical



Westhope Care Homes, Aug 2018

Acting for Westhope in its purchase of 786 Magan Care Home.
Funding search incorporating bank lending supplemented by debt provided by private equity house.

Leisure & Tourism



Ski Amis, Dec 2018

Acting for Travel Marketing Group in its purchase of SkiAmis, ski chalet operator.
Funding and deal management to completion.

Manufacturing



PD Pattern Books, Dec 2018

Acting for LOKS Holdings in its purchase of PD Pattern Books.
Deal origination.